

Migrate7 Quick Start Guide

This document will help you prepare for and use Migrate7 for an environment where multiple computers will be migrated. It is also possible to use Migrate7 for a single computer; the steps for this are described in the Migrate7 User's Guide.

For purposes of the following instructions, it will be helpful to know that we call the process of collecting your settings "extraction," and the process of putting them back on another computer "injection."

Prepare the Environment

When multiple computers will be migrated, it's helpful to install Migrate7 on a central computer that the other computers can access so that you don't have to install Migrate7 on every computer that will be migrated. This central computer will also be where the configuration information and migration data will be stored.

1. Install Migrate7 on a central computer

Run the Migrate7 installer to install it on the central computer. This will install all files required to run Migrate7. By default, this is also where data extracted by Migrate7 will be stored, so you should make sure there is sufficient free disk space to accommodate this.

2. Share the Migrate7 installation directory

The directory where Migrate7 is installed needs to be shared so other computers can access the application. If you are storing the extracted information in this location, the share needs to be created so all users have read/write access to the share.

3. Extract the data from the source computer

Logon to the computer data should be extracted from, go to the file share created in step 2 and double-click se.exe to start Migrate7 and configure the options for the operation. Note that you can save your setup in a configuration file to re-use for subsequent extractions and injections.

Here's a suggested order for configuration of Migrate7.

■ Select User(s) to Extract

Select the User(s) for which you want to extract a Personality. The list of user profiles existing on the extraction machine is located under the "Users to Extract" tab. Only users who have ever logged on to this system are listed.

■ Select What Applications and Data to Include

Select the data files and settings you want to capture for Applications and Windows Options under the "Select for Extraction" tab. If you plan on setting up and including File or Registry Rules in this personality extraction, select Data Transport | File Rules or Data Transport | Registry Rules as appropriate.

Although Migrate7 will ignore applications that aren't installed, you may wish to not select certain items that you don't want captured.



- **Policy Selections**

Next, go to **Edit | Preferences | Policies (tab)**. Select the policies appropriate for your personality capture and restore.

- **Set up File Rules - *Optional***

Next go to **Edit | File Rules**. Click on Add Rule. File Rules allow you to specify file types and folders to include in the configuration. File Rules also allows you to exclude any file type or the contents of any folder or entire directories. Please refer to the Migrate7 User's Guide for more detailed information and examples of using File Rules.

- **Set up Registry Rules - *Optional***

Next go to **Edit | Registry Rules**. You can drag registry keys and values from the tree on the left to the list on the right. Registry Rules allow you to define specific data to include in the operation. Please refer to the Migrate7 User's Guide for more detailed information and examples of using Registry Rules.

- **Change the Data Store - *Optional***

Click on the top "Browse" button to modify the location for saved personalities. A valid reason to do this might be if you need to specify a share with more space than the default directory.

- **Save The Configuration File**

This is the file that ties together the setup you just performed. Use **File | Save As** to accomplish this. The next time you invoke Migrate7, click on **File | Open** to select the configuration file you just saved. The selections that were saved to this configuration will be displayed in Migrate7.

4. **Extract the source system's personality**

Press the **Extract** button. Watch as all of your PCs settings, customizations and data files that you specified are collected and saved to the Data Store. Click **OK** when the process completes and you will be presented with a log file from the extraction. Note that you can extract multiple PCs and inject them later at any time.

5. **Inject the data to the target computer**

Logon to the computer data should be injected to, go to the file share created in step 2 and double-click se.exe to start Migrate7.

6. **Inject the target system with the source machine's personality**

Press the Inject Personality icon on the left side of the GUI to switch modes from Extract Personality to Inject Personality. Note that now you are presented with a drop down list of personalities available in the Data Store. Select the personality you wish to inject.



You have the option to deselect items from being injected by accessing the “**Select for Injection**” tab.

Press **Inject**. The personality is now injected to the new system. Click **OK** and reboot the target PC to view the results.

7. **Observe the results**

The most obvious indication will be your **wallpaper**. **Display colors, patterns, and folder view** preferences have been set. Look for **Program shortcuts** (as long as the object is available on the target system – Migrate7 will not create broken shortcuts). Check for your **favorites and recently typed URLs** in Internet Explorer. Look for your **bookmarks** in Firefox. Your **Microsoft Word spelling dictionary** with all the unique words you have added over the years or months is there. Documents you had in **My Documents** are brought across – as are desktop folders you may have had on the source system. If you specified files to capture using the File Rules, you will see that the data has been extracted from the source system and placed on to the target system.

Backup Personality Changes and Restore Files

Migrate7 supports functionality to perform incremental personality backups and selective data file restore. These features allow a user or Migrate7 administrator the ability to refresh and maintain a previously extracted personality and then selectively restore the files or perform a full personality injection.

Please refer to the Migrate7 User’s Guide for more information on this.

Migrate7 Automation

Using command line switches, Migrate7 can be set up to automatically extract, inject or backup the personality of the currently logged in user, a user that is not logged in to the computer, or multiple users. The personality is extracted on the source PC and automatically injected on the target PC.

Please refer to the Automating Migrate7 guide for more information on this.

Technical Support

Support is available via e-mail or telephone. Purchase of Migrate7 includes 30 days of support. If your 30 days have expired and you have not purchased an extended support option, please contact your salesperson. We encourage your comments, questions, and feedback.

Technical Support

E-mail: support@tranxition.com

Phone: 1-877-688-1005 or (503) 688-5048

Sales

E-mail: sales@tranxition.com

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Migrate7 is protected by US Patents 6,728,877 and 7,346,766 along with European Patent 1173809.